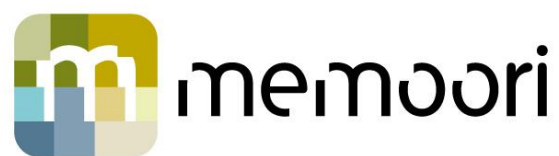


# LED LIGHTING IN BUILDINGS 2014 TO 2018

Published: Q2 2014

LED  
Lighting in  
Buildings  
2014-2018



Synopsis

This report will help all stakeholders and investors in the LED Lighting industry to identify trends and business opportunities in the market.

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## Introduction

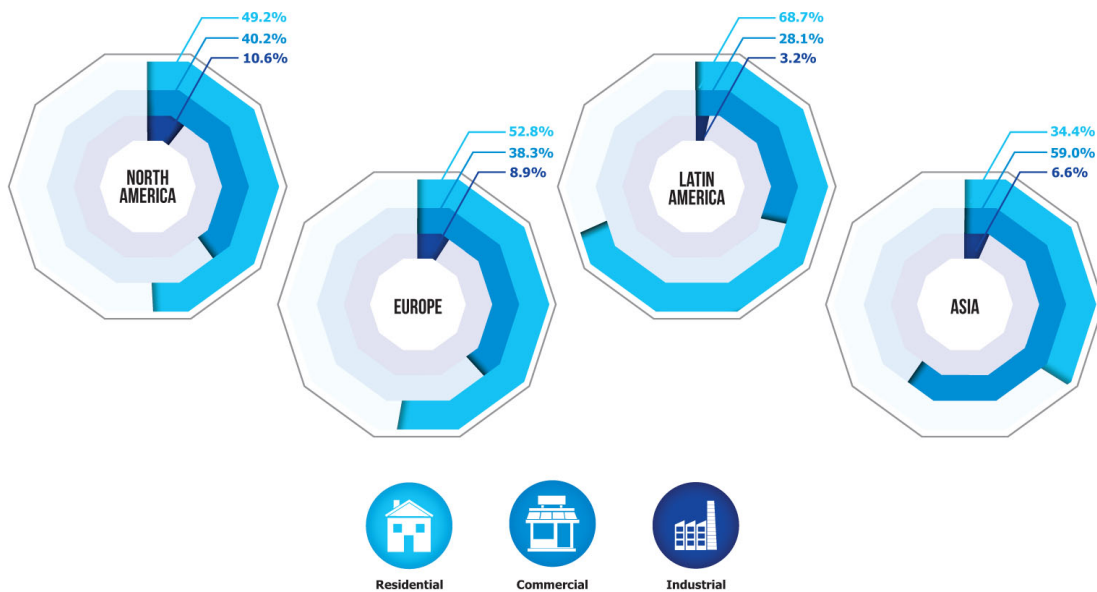
Now in its 2<sup>nd</sup> Edition, this Report is the 2014 Definitive Resource for LED Lighting Market Research & Investment Analysis, combining Market Sizing Statistics with Financial Analysis of Mergers, Acquisitions and Investments. - <http://www.memoori.com/portfolio/led-lighting-in-buildings-2014-to-2018/>

## What This Report Will Tell You

Within its **172 pages** and **55 charts and tables**, the report highlights ALL the key facts and draws conclusions, so you can understand what is shaping the future of the LED Lighting Market in Buildings;

### The LED Lighting Market for Buildings in 2014

Fig 2.16  
**LIGHTING REVENUE BY SECTOR,  
SPLIT BY REGION, % OF TOTAL**



Residential



Commercial



Industrial



*Memoori estimates that the revenue of the global LED Lighting market for buildings hit \$8.1 billion at the end of 2013 and will rise to around \$10.3 billion by the end of 2014. By 2018 the market will have grown still further to total almost \$23 billion.*

This represents a compound annual growth rate (CAGR) in the overall market over this 6-year period of 22.8%. Beyond the timeframe of this report, revenue growth will slow as cost competition intensifies, with the size of the LED lighting market expected to level off around 2020.

The last 12 months have been an interesting time for those involved with the LED Lighting market, after years of hype surrounding the future around the potential of LED lighting for building applications, we are seeing the early days of full scale market implementation. Investor expectations have been high, but in several cases have not been achieved, and continued sluggish growth in global GDP has set back projections for market penetration.

*The significantly longer lifespans of LED lighting products will, over the period to 2018 begin to erode the value of the replacement market for lighting. This in turn will lead to a reduction in revenue from sales of traditional replacement bulbs and leading suppliers in these markets will continue to diversify into LED fixtures and complete lighting solutions to compensate for the decline.*

Fig 6.2

**LED DEALS BY PRIMARY DRIVER**  
2008 TO APR 2014 (NUMBER OF DEALS)

**97 INVESTMENT DEALS**  
**49 VERTICAL INTEGRATION**  
**50 STRATEGIC ACQUISITIONS**  
**27 GEOGRAPHICAL ACQUISITIONS**  
**26 JOINT VENTURES**  
**14 EXTERNAL BUYS**  
**7 MANAGEMENT BUYOUTS**  
**3 MERGERS**



**What our Clients Say...** “We have found the 2013 report invaluable in both our internal strategy planning, and the development of realistic and justifiable business plan documents aimed at attracting external investment. It represents a thorough independent impartial assessment of the LED market across residential, commercial and industrial markets by geographical region.” - **Kevin Bayes | CEO | Illumis Lights Ltd**

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